Instructions

- 1 You are kindly requested to complete this questionnaire using this Excel Document. Surveys completed by hand is often difficult to read and process.
- $_{\rm 2}$ $\,$ The definition of EBU is per the collective agreement signed on 12 October 2012 is as follows ;

"3.1 In accordance with the main agreement definition of the bargaining unit increase will apply to:
All positions graded up to and including C1 (Paterson Grading) earning up to the BCEA threshold (as at the time of implementation) and 30% above the said BCEA threshold."

- 3 In the survey document the abbreviation BCEA means the Basic Conditions of Employment Act 75 of 1997.
- 4 In the survey document the abbreviation EBU employees means Extended Bargaining Unit employees provided for in clause 56 of the Main Collective Agreement.
- 5 Should you need to add information on any of the items, use additional paper, clearly indicting on which point you provide the additional information.
- 6 If you are not sure about any of the questions, please do not hesitate to call Mr Maarten Du Plessis of PE Corporate on telephone 0824575905.
- 7 The deadline date for completion of the survey is **26 September 2014**. All completed surveys should be sent to the following e-mail address; pecsphal@global.co.za or to Fax number: 0866093063.

Information About Your Organisations

Company Name:	Levy Number :
In which Town and Province is Your Main Place of Business :	
How many employees falling into the EBU are employed by your organi	sation as a percentage of the total workforce :
How many employees are members of Council trade union parties as a	percentage of the total workforce :
Name and Job Title of Official Completing the information :	
Contact Telephone Number :	Date :

Conditions of Employment Information Related to EBU Employees in Your Organisation

1	Working Hours	Hours per
		week
-	What is the current ordinary hours of work in any week for EBU Employees in your organisation?	
		Yes/No
-	When EBU Employees work overtime do you pay overtime according to the BCEA?	
	If the answer to the above question is no, do you grant time off to these employees?	Yes/No
-	the answer to the above question is no, do you grant time on to these employees:	
-	If you grant time off, please indicate yes or no in the applicable block below;	Yes/No
	Time of equal to BCEA prescription as if you are paying overtime e.g. x1.5 or x2	
	- Equal time off for the extra time worked	
2	Annual leave	v. /a.
	Are your leave policies the same for all employees?	Yes/No
-	Are your leave policies the same for all employees:	
		Days Per
	Please indicate the normal basic annual leave entitlement for EBU employees.	Annum
-	riease mulcate the normal basic annual leave entitlement for LBO employees.	
-	Do you allocate leave days as calendar days or working days? Please indicate.	
-	Please indicate which of the following factors form part of your leave policy and thus determine the annual le	ave
	entitlement of your employees?	
	Length of service	
	Seniority/Status	
	Working Hours	
	Other factors, please specify	
	No variation (same policy for all employees)	
	If your leave entitlement varies according to length of service, please indicate the additional number of days a	llowed at the
-	following breakpoint years.	mowed, at the
	Up to 5 years service	
	6 to 9 years service	
	10 to 14 years service	
	15 to 19 years service	
	Over 20 years service	
_	What is the maximum number of leave days that may be accumulated by an EBU Employee?	
		Yes/No
-	Do you allow employees to convert or sell any of their leave into a cash benefit?	-
-	If YES, please indicate the maximum number of days per year which may be commuted.	
		Yes/No
-	If an EBU Employee terminate his/her service or retire, do you commute accrued leave not taken?	

	Annual Leave - Continued				
-	If commuted into cash, what basis do you use to calculate the value of accrued leave? Please explain.				
3	Special Leave				
	Note : All Employees are granted three days annual paid Family Responsibility Leave in terms of the BCEA, which may be taken when a child is born, adopted, a child is ill or in the event of the death of a spouse or other close family member. The following questions are designed to determine leave and benefits granted over and above the statutory Family Responsibility Leave.				
-	If your organisation do not grant any Family responsibility leave, indicate what alternative arrangement is in place or not, below				
-	- Do you grant any of the following categories of special leave to EBU Employees? If so, please indicate :				
		Leave Granted Yes/No	Number of Days		
	Special long service leave				
	Compassionate leave (or additional Family Responsibility Leave)				
	Sports Leave				
	Study Leave				
	Employees attending Board meetings at outside companies				
	Special Leave for any other reason (please describe below) Unpaid leave				
	Olipaid leave				
	Other, please specify				
4	Sick Leave				
		ı			
-	How many days sick leave are allowed without submission of a Medical Certificate?				
	Is your sick leave benefit in line with the BCEA, i.e. 30 days in a 36 month employment cycle?	Ī	Yes/No		
-	is your sick leave benefit in line with the BCLA, i.e. so days in a so month employment cycle:				
-	If the benefit is more favourable than the BCEA, please indicate the number of additional days. $ \\$				
5	Maternity Leave				
	By law, a female employee is entitled to at least four consecutive months' maternity leave. Do	ou I	Yes/No		
-	adhere to the minimum requirement of the BCEA for EBU Employees?				
-	if you exceed the four months, please indicate with how many months or weeks.				
6	Non-Performance Related Bonuses - (Holiday Pay or 13th Cheque)				
			Yes/No		
-	Do you pay a regular general or standard bonus which is unrelated to performance for EBU emp	oloyees?			
_	If yes, when is this bonus paid?				
•	ii yes, when is this polius palu:				
-	What percentage of annual earnings do you pay as a non-performance related bonus?	j			

7	Medical Aid		Yes/No
-	Do you provide medical aid or medical health arrangements for EBU Employees?		Yes/No
-	Please indicate if your Medical Aid scheme is compulsory or voluntary.		Tesylvo
-	Please indicate the percentage split in the cost of medical aid contributions between the employer and employee.		
	Employer Contribution %	;	Employee Contribution %
8	Retirement Provision (Pension/Provident Fund)	1	
-	Do you provide a retirement scheme for EBU employees ?		Yes/No
-	If yes, is membership to a retirement fund compulsory?		Yes/No
-	If yes, please indicate the contribution by the employer and employee as a percentage of	f basic sa	alary.
	Employer Contribu	tion	Employee Contribution
_	What is the normal retirement age for your EBU employees?		
-	What type of retirement schemes do you provide? Tick appropriate Pension Provide	n fund ent fund	
	Own Ar	rrangem	ents
-	Does your scheme provide linked life insurance benefits? If so, please indicate the amou	ınt of cov	ver.
9	Acting allowance or Differential Wages		
	When an employee occupying a position in the EBU perform activities of a position in hig	gher	Yes/No
-	grade or work class do you pay an acting allowance?		Yes/No
-	Is the acting allowance paid with immediate effect?		
-	If it is not paid with immediate effect, from when would you consider payment?		
-	How is the acting allowance calculated?		

10	Subsistence allowance	
		Yes/No
	If an EBU employee has to perform work away from his/her normal place of work and home,	
-	do you pay a subsistance allowance?	
	•	Yes/No
-	If yes, do you pay subsistence according to the SARS guidelines for subsistance?	
-	If the answer on previous question is no, explain how you calculate the value of the subsistence .	
11	Night Shift Allowance	
		Yes/No
-	If an EBU employee works night shift, are they entitled to a shift allowance?	
-	If yes, explain how your organisation calculate the relevant shift allowance, e.g. 5% of basic salary.	
12	Other Allowances	
		Yes/No
-	Do EBU Employees qualify for other allowances not applicable to Bargaining Unit Employees?	
-	If the answer on previous question is yes, explain what and the value of such allowances.	